OUR COMMITMENT TO SUSTAINABLE FINANCE

Increasing demand for the world’s natural resources, energy, food and infrastructure creates a new set of environmental and social risks and opportunities for governments, corporations and other institutions globally. At J.P. Morgan, we are proud to work side-by-side with our clients to help them meet their business and sustainability objectives.
As a leading global financial institution, we deliver a full suite of products and services to help our clients achieve their business objectives, which increasingly include a focus on sustainability. Some of our achievements include:

**$30 BILLION**

In 2013 and 2014, facilitated more than $30 billion in financing for companies, governments and institutions engaged in renewable energy, clean technology and other environmentally-beneficial activities.

**$2.2 BILLION**

In 2014, underwrote $2.2 billion in Green Bonds to finance environmentally-beneficial projects.

**$1.8 BILLION**

In 2014, committed and arranged approximately $1.8 billion of capital for wind and solar projects in the United States.

**$108 MILLION**

In 2013, structured the Global Health Investment Fund, a $108 million impact investment fund, in partnership with the Bill & Melinda Gates Foundation to combat diseases that disproportionately affect low-income communities.

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**ACHIEVEMENTS AT A GLANCE**

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**LEADING IN THE GREEN BOND MARKET**

The expanding Green Bond market has the potential to be a game-changer by facilitating financing for companies and projects that deliver sustainable economic and environmental benefits. As one of the leading financial institutions in the market, we are working with a broad range of issuers, including development finance institutions, corporations and government agencies. Leveraging our deep expertise in debt capital markets, we have underwritten more than $4.4 billion in Green Bonds since 2007.

In 2014, J.P. Morgan served on the committee that developed the **Green Bond Principles**, which are best-practice guidelines for the development and issuance of Green Bonds. The Principles focus on four key areas: use of proceeds, project evaluation and selection, management of proceeds and reporting. By promoting transparency, the Principles help to build investor confidence in the growing Green Bond market.
FINANCING SUSTAINABLE SOLUTIONS

J.P. Morgan helps some of the world’s largest corporations, governments and institutions achieve their business objectives by providing strategic advice, raising capital, managing risk and extending liquidity.

Advisory, Capital Raising and Lending

J.P. Morgan provides M&A advisory, debt and equity capital raising capabilities, and credit and financing for renewable energy, clean technology and sustainable infrastructure.

• In 2014, J.P. Morgan acted as co-manager on a €750 million Green Bond issuance for Unibail Rodamco, a European commercial property company, helping contribute to the company’s sustainable buildings portfolio.

• In 2014, J.P. Morgan was a joint bookrunner on the $577 million IPO for TerraForm Power, a solar yieldco with 808 MW of renewable energy-generating capacity.

• In 2014, J.P. Morgan acted as the exclusive advisor to Gamesa on the $117 million sale of its 40% interest in a 400 MW U.S. wind portfolio.

Renewable Energy Investments

J.P. Morgan invests and arranges capital for wind, solar and geothermal energy projects in the U.S.

• Since 2003, J.P. Morgan has raised $13 billion for renewable energy projects, including $7 billion of our own capital.

• Since 2003, our investment portfolio has grown to include 104 wind farms with 12.2 GW of capacity, 12 commercial solar PV projects and 12 geothermal projects.

• In 2013, J.P. Morgan committed more than $76 million to E.ON Climate and Renewables for a 100 MW wind project in Kinney County, Texas.

Fund Advisory, Structuring and Placement

J.P. Morgan leverages our experience as a leading principal investor in the impact investing market to provide advisory, structuring and placement of impact investment funds to clients, including private individuals, foundations and institutional investors.

• In 2013, J.P. Morgan partnered with the Bill & Melinda Gates Foundation to structure the Global Health Investment Fund, a $108 million impact fund designed to finance the development of global health products to address diseases that disproportionately affect low-income communities.

• In 2011, J.P. Morgan structured the African Agricultural Capital Fund in collaboration with the Gates, Rockefeller and Gatsby Foundations and the U.S. Agency for International Development to invest $25 million in agricultural enterprises that improve the livelihoods of smallholder farmers in East Africa.

*Reflects activity through October 2014
CORPORATE RESPONSIBILITY AT J.P. MORGAN

At J.P. Morgan, corporate responsibility remains central to how we do business, starting with operating with integrity in all we do and extending to all the ways we help our clients and communities navigate a complex global economy. We strive to develop innovative programs that leverage the core strengths, capabilities and expertise of our business and our people – and those of our partners – to maximize our impact.

For more information about our Corporate Responsibility initiatives, please visit: jpmorgan.com/pages/corporate-responsibility