

Transaction Summary

<i>Issuing Entity:</i>	Chase Issuance Trust
<i>Sponsor, Depositor, Originator, Administrator and Servicer:</i>	Chase Bank USA, National Association or “Chase USA”
<i>Owner Trustee:</i>	Wilmington Trust Company
<i>Indenture Trustee and Collateral Agent:</i>	Wells Fargo Bank, National Association
<i>Expected Issuance Date:</i>	April 2, 2014
<i>Annual Servicing Fee:</i>	1.5%
<i>Clearance and Settlement:</i>	DTC/Clearstream/Euroclear
<i>Trust Assets:</i>	Receivables originated in MasterCard® and VISA® accounts, including recoveries on charged-off receivables and interchange
<i>Notes Offered by this Prospectus Supplement:</i>	Class A(2014-2)
<i>Principal Amount:</i>	\$625,000,000
<i>Enhancement:</i>	subordination of the Class B notes and the Class C notes
<i>Class A Required Subordinated Amount of Class C Notes:</i>	8.13953% of the adjusted outstanding dollar principal amount of the Class A(2014-2) notes
<i>Class A Required Subordinated Amount of Class B Notes:</i>	8.13953% of the adjusted outstanding dollar principal amount of the Class A(2014-2) notes
<i>Aggregate Outstanding Dollar Principal Amount of CHASEseries notes on Expected Issuance Date (including the Class A(2014-2) notes):*</i>	\$33,795,000,000
<i>Aggregate Outstanding Dollar Principal Amount of Class A notes on Expected Issuance Date (including the Class A(2014-2) notes):*</i>	\$27,560,000,000
<i>Aggregate Outstanding Dollar Principal Amount of Class B notes on Expected Issuance Date:</i>	\$3,090,000,000
<i>Aggregate Outstanding Dollar Principal Amount of Class C notes on Expected Issuance Date:</i>	\$3,145,000,000
<i>Interest Rate:</i>	2.77% per annum
<i>Interest Accrual Method:</i>	30/360
<i>Interest Payment Dates:</i>	monthly on the 15 th (unless the 15 th is not a business day, in which case it will be the next business day)
<i>First Interest Payment Date:</i>	May 15, 2014
<i>Scheduled Commencement of Accumulation Period:</i>	March 1, 2020
<i>Scheduled Principal Payment Date:</i>	March 15, 2021
<i>Legal Maturity Date:</i>	March 15, 2023
<i>Price to Public:</i>	\$624,610,125 (or 99.93762%)
<i>Underwriting Discount:</i>	\$2,187,500 (or .35000%)
<i>Net proceeds from the sale of the Class A(2014-2) notes net of estimated expenses:</i>	\$622,177,625 (or 99.54842%)
<i>CUSIP/ISIN:</i>	161571GK4 / US161571GK41

* Includes the Class A(2014-3) notes expected to be issued on April 2, 2014.