

JPMORGAN CHASE & CO.

Political Engagement Report

Introduction

JPMorgan Chase believes that responsible corporate citizenship demands a strong commitment to a healthy and informed democracy through civic and community involvement. Because of the potential impact public policy can have on our businesses, employees, communities and customers, we engage with policymakers in order to advance and protect the long-term interests of the Firm.

This Report contains information supplemental to the Firm's [Political Engagement and Public Policy statement](#) for calendar year 2019.

Corporate Ballot Initiative Payments

The firm made no corporate payments to support or oppose a ballot initiative during the calendar year. A semi-annual supplement to this section will be posted to our website in the event the Firm makes such a payment in the first half of a calendar year.

Employee Political Action Committees

| Candidate/Committee Name | | Party | Type of Committee / Office Sought | Amount |
|--|-----------|-------|-----------------------------------|---------|
| <u>ALABAMA</u> | | | | |
| Sewell | Terri | D | Federal House | \$2,000 |
| <u>ARIZONA</u> | | | | |
| Brnovich | Mark | R | Attorney General | \$4,000 |
| Fernandez | Charlene | D | State House | \$1,000 |
| McSally | Martha | R | Federal Senate | \$3,000 |
| State of Arizona Governor's Inauguration 2019 Fund | | | Inaugural Committee | \$5,000 |
| <u>ARKANSAS</u> | | | | |
| Cotton | Thomas | R | Federal Senate | \$2,500 |
| Crawford | Eric | R | Federal House | \$1,000 |
| Hill | J. French | R | Federal House | \$2,000 |
| Westerman | Bruce | R | Federal House | \$1,000 |
| <u>CALIFORNIA</u> | | | | |
| Bass | Karen | D | Federal House | \$1,000 |
| Bradford | Steven | D | State Senate | \$2,000 |
| Cervantes | Sabrina | D | State House | \$2,000 |
| Chang | Ling-Ling | R | State Senate | \$1,500 |
| Chen | Phillip | R | State House | \$3,000 |
| Cooper | Jim | D | State House | \$1,500 |
| Gabriel | Jesse | D | State House | \$1,000 |
| Glazer | Steven | D | State Senate | \$1,500 |
| Grayson | Timothy | D | State House | \$1,500 |
| Grove | Shannon | R | State Senate | \$2,000 |
| Limon | Monique | D | State House | \$3,500 |
| Low | Evan | D | State House | \$1,000 |
| McCarthy | Kevin | R | Federal House | \$5,000 |
| Melendez | Melissa | R | State House | \$1,500 |
| Panetta | James | D | Federal House | \$2,000 |
| Peters | Scott | D | Federal House | \$1,000 |
| Portantino | Anthony | D | State Senate | \$2,000 |
| Sanchez | Linda | D | Federal House | \$5,000 |
| Stern | Henry | D | State Senate | \$1,000 |
| Thompson | Michael | D | Federal House | \$5,000 |
| Wilk | Scott | R | State Senate | \$1,500 |
| <u>COLORADO</u> | | | | |
| Gardner | Cory | R | Federal Senate | \$2,500 |
| Perlmutter | Edwin | D | Federal House | \$2,500 |
| Tipton | Scott | R | Federal House | \$2,000 |
| House Majority Project | | D | 527 Political Organization | \$2,500 |
| Leading Colorado Forward | | D | 527 Political Organization | \$2,500 |
| Values First Colorado | | R | 527 Political Organization | \$5,000 |

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|---|-------------|-------|-----------------------------------|----------|
| <u>CONNECTICUT</u> | | | | |
| Himes | James | D | Federal House | \$5,000 |
| Larson | John | D | Federal House | \$2,500 |
| <u>DISTRICT OF COLUMBIA</u> | | | | |
| DC Proud 2019 | | | Inaugural Committee | \$10,000 |
| <u>DELAWARE</u> | | | | |
| Coons | Christopher | D | Federal Senate | \$2,500 |
| Schwartzkopf | Peter | D | State House | \$125 |
| Democratic Legislative Campaign Committee | | D | State Party Committee | \$500 |
| <u>FLORIDA</u> | | | | |
| Aloupis | Vance | R | State House | \$1,000 |
| Brodeur | Jason | R | State Senate | \$1,000 |
| Buchanan | Vernon | R | Federal House | \$2,000 |
| Caruso | Michael | R | State House | \$1,000 |
| Clemons | Charles | R | State House | \$1,000 |
| DiCeglie | Nick | R | State House | \$1,000 |
| Dion Jones | Shevrin | D | State Senate | \$1,000 |
| Duggan | Wyman | R | State House | \$1,000 |
| Fetterhoff | Elizabeth | R | State House | \$500 |
| Grant | Michael | R | State House | \$500 |
| Lawson | Alfred | D | Federal House | \$1,500 |
| McClure | Lawrence | R | State House | \$1,000 |
| Murphy | Stephanie | D | Federal House | \$9,500 |
| Rodriguez | Ana Maria | R | State Senate | \$1,000 |
| Rutherford | John | R | Federal House | \$1,000 |
| Tomkow | Josie | R | State House | \$500 |
| Zika | Ardian | R | State House | \$1,000 |
| <u>GEORGIA</u> | | | | |
| Bishop | Sanford | D | Federal House | \$2,000 |
| Ferguson | A. Drew | R | Federal House | \$2,500 |
| Graves | Tom | R | Federal House | \$2,000 |
| Loudermilk | Barry | R | Federal House | \$2,000 |
| Perdue | David | R | Federal Senate | \$5,500 |
| Scott | David | D | Federal House | \$2,500 |
| Scott | James | R | Federal House | \$2,000 |
| <u>IDAHO</u> | | | | |
| Bieter | David | D | Mayor, Boise | \$500 |
| Fulcher | Russell | R | Federal House | \$1,000 |
| Little | Brad | R | Governor | \$1,000 |
| Idaho Bankers Association PAC | | | State PAC | \$1,000 |

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| Candidate/Committee Name | Party | Type of Committee / Office Sought | Amount | |
|-------------------------------------|------------|-----------------------------------|-----------------------|----------|
| <u>ILLINOIS</u> | | | | |
| Beale | Anthony | D | Alderman, Chicago | \$1,000 |
| Brookins | Howard | D | Alderman, Chicago | \$1,000 |
| Casten | Sean | D | Federal House | \$2,000 |
| Davis | Rodney | R | Federal House | \$2,500 |
| Dowell | Pat | D | Alderman, Chicago | \$1,000 |
| Ervin | Jason | D | Alderman, Chicago | \$1,000 |
| Foster | Bill | D | Federal House | \$6,000 |
| Harris | Michelle | D | Alderman, Chicago | \$1,000 |
| Hopkins | Brian | D | Alderman, Chicago | \$1,000 |
| LaHood | Darin | R | Federal House | \$2,000 |
| Lopez | Raymond | D | Alderman, Chicago | \$1,500 |
| Mitts | Emma | D | Alderman, Chicago | \$1,000 |
| Moore | Joseph | D | Alderman, Chicago | \$1,000 |
| O'Connor | Patrick | D | Alderman, Chicago | \$1,000 |
| O'Shea | Matthew | D | Alderman, Chicago | \$1,000 |
| Sadlowski Garza | Susan | D | Alderman, Chicago | \$500 |
| Sawyer | Roderick | D | Alderman, Chicago | \$1,000 |
| Schneider | Bradley | D | Federal House | \$1,000 |
| Scott | Michael | D | Alderman, Chicago | \$1,000 |
| Thompson | Patrick | D | Alderman, Chicago | \$1,000 |
| Turner | Arthur | D | State House | \$1,000 |
| Valencia | Anna | D | City Clerk, Chicago | \$500 |
| Villegas | Gilbert | D | Alderman, Chicago | \$1,000 |
| Waguespack | Scott | D | Alderman, Chicago | \$1,000 |
| Better Together Chicago | | | Inaugural Committee | \$25,000 |
| Chicagoland Chamber of Commerce PAC | | | State PAC | \$7,000 |
| Democratic Party of Illinois | | D | State Party Committee | \$5,000 |
| Illinois Bankers PAC | | | State PAC | \$5,000 |
| J.B. Inauguration Committee | | | Inaugural Committee | \$10,000 |
| <u>INDIANA</u> | | | | |
| Bray | Rodric | R | State Senate | \$500 |
| Holcomb | Eric | R | Governor | \$2,500 |
| Holdman | Travis | R | State Senate | \$300 |
| Hollingsworth | Trey | R | Federal House | \$1,000 |
| Walorski | Jacqueline | R | Federal House | \$2,000 |
| Indiana BANKPAC - State Fund | | | State PAC | \$1,000 |
| Senate Majority Campaign Committee | | R | State Party Committee | \$2,000 |
| <u>IOWA</u> | | | | |
| Ernst | Joni | R | Federal Senate | \$4,000 |
| <u>KANSAS</u> | | | | |
| Estes | Ron | R | Federal House | \$2,000 |
| Marshall | Roger | R | Federal Senate | \$1,000 |
| Moran | Jerry | R | Federal Senate | \$2,500 |

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|-----------------------------|-------------|-------|-----------------------------------|---------|
| <u>KENTUCKY</u> | | | | |
| Barr | Garland | R | Federal House | \$1,500 |
| Beshear | Andy | D | Governor | \$2,000 |
| Cameron | Daniel | R | Attorney General | \$2,000 |
| McConnell | Mitch | R | Federal Senate | \$5,000 |
| <u>LOUISIANA</u> | | | | |
| Connick | Patrick | R | State Senate | \$500 |
| Cortez | Patrick | R | State Senate | \$500 |
| Deshotel | Daryl | R | State House | \$250 |
| Dwight | Stephen | R | State House | \$250 |
| Echols | Michael | R | State House | \$250 |
| Edmonds | Rick | R | State House | \$250 |
| Hensgens | Bob | R | State Senate | \$500 |
| Johns | Ronnie | R | State Senate | \$500 |
| Mack | Sherman | R | State House | \$250 |
| McKnight | Scott | R | State House | \$250 |
| McMahen | Wayne | R | State House | \$250 |
| Miller | Dustin | D | State House | \$250 |
| Mills | Fred | R | State Senate | \$500 |
| Peacock | Barrow | R | State Senate | \$500 |
| Reese | Mike | R | State Senate | \$500 |
| Richmond | Cedric | D | Federal House | \$2,000 |
| Riser | H. Neil | R | State House | \$250 |
| Scalise | Stephen | R | Federal House | \$2,500 |
| Turner | Christopher | R | State House | \$250 |
| Ward | Rick | R | State Senate | \$500 |
| Wheat | Bill | R | State House | \$250 |
| <u>MAINE</u> | | | | |
| Collins | Susan | R | Federal Senate | \$2,500 |
| <u>MARYLAND</u> | | | | |
| Hoyer | Steny | D | Federal House | \$2,500 |
| <u>MASSACHUSETTS</u> | | | | |
| Clark | Katherine | D | Federal House | \$2,000 |
| Neal | Richard | D | Federal House | \$2,500 |
| <u>MICHIGAN</u> | | | | |
| Duggan | Michael | D | Mayor, Detroit | \$2,000 |
| Huizenga | William | R | Federal House | \$4,000 |
| Kildee | Daniel | D | Federal House | \$1,000 |
| Lawrence | Brenda | D | Federal House | \$1,000 |
| Peters | Gary | D | Federal Senate | \$2,500 |
| Stevens | Haley | D | Federal House | \$1,000 |
| Whitmer | Gretchen | D | Governor | \$500 |

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| Candidate/Committee Name | | Party | Type of Committee / Office Sought | Amount |
|-----------------------------|-----------|-------|-----------------------------------|---------|
| <u>MINNESOTA</u> | | | | |
| Emmer | Thomas | R | Federal House | \$4,500 |
| Smith | Tina | D | Federal Senate | \$1,000 |
| <u>MISSISSIPPI</u> | | | | |
| Thompson | Bennie | D | Federal House | \$1,000 |
| <u>MISSOURI</u> | | | | |
| Cleaver | Emanuel | D | Federal House | \$1,500 |
| Luetkemeyer | W. Blaine | R | Federal House | \$7,500 |
| Smith | Jason | R | Federal House | \$2,000 |
| Wagner | Ann | R | Federal House | \$2,500 |
| <u>MONTANA</u> | | | | |
| Daines | Steve | R | Federal Senate | \$4,500 |
| <u>NEBRASKA</u> | | | | |
| Smith | Adrian | R | Federal House | \$2,000 |
| <u>NEVADA</u> | | | | |
| Rosen | Jacky | D | Federal Senate | \$1,000 |
| Sisolak Inaugural Committee | | | Inaugural Committee | \$5,000 |
| <u>NEW JERSEY</u> | | | | |
| Gottheimer | Joshua | D | Federal House | \$5,000 |
| Sherrill | Mikie | D | Federal House | \$4,500 |
| <u>NEW MEXICO</u> | | | | |
| Lujan | Ben | D | Federal Senate | \$1,000 |
| <u>NEW YORK</u> | | | | |
| Antonacci | Robert | R | State Senate | \$350 |
| Bailey | Jamaal | D | State Senate | \$1,000 |
| Bellone | Steve | D | County Executive, Suffolk | \$1,000 |
| Benjamin | Brian | D | State Senate | \$1,000 |
| Carlucci | David | D | State Senate | \$1,750 |
| Clavin | Donald | R | Town Supervisor, New Hempstead | \$250 |
| Comrie | Leroy | D | State Senate | \$1,000 |
| Crespo | Marcos | D | State House | \$1,000 |
| Cuomo | Andrew | D | Governor | \$5,000 |
| DenDekker | Michael | D | State House | \$500 |
| Dilan | Erik | D | State House | \$500 |
| Dinolfo | Cheryl | R | County Executive, Monroe | \$250 |
| Fall | Charles | D | State House | \$250 |
| Flanagan | John | R | State Senate | \$1,100 |
| Gaughran | James | D | State Senate | \$500 |

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|--|-----------|-----------------------------------|------------------------|---------|
| <u>NEW YORK (CON'T)</u> | | | | |
| Gianaris | Michael | D | State Senate | \$1,500 |
| Heastie | Carl | D | State House | \$1,500 |
| Hevesi | Andrew | D | State House | \$1,000 |
| Higgins | Brian | D | Federal House | \$3,000 |
| Hoylman | Brad | D | State Senate | \$1,250 |
| Jean-Pierre | Kimberly | D | State House | \$500 |
| Jeffries | Hakeem | D | Federal House | \$1,000 |
| Kaminsky | Todd | D | State Senate | \$2,000 |
| Kaplan | Anna | D | State Senate | \$750 |
| Kennedy | Timothy | D | State Senate | \$500 |
| Maloney | Sean | D | Federal House | \$1,500 |
| Martinez | Monica | D | State Senate | \$1,500 |
| Mayer | Shelley | D | State Senate | \$1,000 |
| Meeks | Gregory | D | Federal House | \$1,500 |
| Parker | Kevin | D | State Senate | \$2,000 |
| Quart | Dan | D | State House | \$1,000 |
| Reed | Thomas | R | Federal House | \$2,000 |
| Rodriguez | Robert | D | State House | \$500 |
| Sanders | James | D | State Senate | \$2,000 |
| Savino | Diane | R | State Senate | \$2,000 |
| Schimminger | Robin | D | State House | \$500 |
| Stewart-Cousins | Andrea | D | State Senate | \$2,000 |
| Suozzi | Thomas | D | Federal House | \$2,000 |
| Thomas | Kevin | D | State Senate | \$1,500 |
| Zeldin | Lee | R | Federal House | \$4,000 |
| Bronx Democratic County Committee | | D | County Party Committee | \$3,000 |
| Kings County Democratic Committee | | D | County Party Committee | \$1,000 |
| NYS Democratic Assembly Campaign Committee | | D | State Party Committee | \$6,000 |
| NYS Democratic Senate Campaign Committee | | D | State Party Committee | \$7,500 |
| NYS Senate Republican Campaign Committee | | R | State Party Committee | \$2,000 |
| Suffolk County Democratic Committee | | D | County Party Committee | \$1,000 |
| <u>NORTH CAROLINA</u> | | | | |
| Budd | Theodore | R | Federal House | \$2,000 |
| Holding | George | R | Federal House | \$1,000 |
| McHenry | Patrick | R | Federal House | \$2,500 |
| Tillis | Thomas | R | Federal Senate | \$1,000 |
| <u>NORTH DAKOTA</u> | | | | |
| Cramer | Kevin | R | Federal Senate | \$2,500 |
| <u>OHIO</u> | | | | |
| Balderson | Troy | R | Federal House | \$1,500 |
| Beatty | Joyce | D | Federal House | \$2,500 |
| Brown | Elizabeth | D | City Council, Columbus | \$1,500 |
| Davidson | Warren | R | Federal House | \$2,000 |

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| Candidate/Committee Name | | Party | Type of Committee / Office Sought | Amount |
|-----------------------------------|------------|-------|-----------------------------------|----------|
| <u>OHIO (CON'T)</u> | | | | |
| DeWine | Michael | R | Governor | \$1,000 |
| Faber | Keith | R | State Attorney | \$5,000 |
| Favor | Shayla | D | City Council, Columbus | \$500 |
| Ginther | Andrew | D | Mayor, Columbus | \$2,500 |
| Gonzalez | Anthony | R | Federal House | \$2,000 |
| Hardin | Shannon | D | City Council, Columbus | \$1,500 |
| Merrin | Derek | R | State House | \$1,000 |
| O'Grady | John | D | County Executive, Franklin | \$1,000 |
| Remy | Emmanuel | D | City Council, Columbus | \$500 |
| Stivers | Steve | R | Federal House | \$5,000 |
| Wenstrup | Brad | R | Federal House | \$2,000 |
| DeWine Husted Inaugural Committee | | | Inaugural Committee | \$10,000 |
| LaRose | Frank | R | Transition Committee | \$2,500 |
| Yost | David | R | Transition Committee | \$2,500 |
| <u>OKLAHOMA</u> | | | | |
| Inhofe | James | R | Federal Senate | \$1,000 |
| Lucas | Frank | R | Federal House | \$2,000 |
| <u>OREGON</u> | | | | |
| Oregon Bankers PAC | | | State PAC | \$2,500 |
| <u>RHODE ISLAND</u> | | | | |
| Rhode Island Inauguration 2019 | | | Inaugural Committee | \$5,000 |
| <u>PENNSYLVANIA</u> | | | | |
| Boyle | Brendan | D | Federal House | \$2,000 |
| Houlahan | Christina | D | Federal House | \$4,500 |
| Kelly | G. Mike | R | Federal House | \$2,000 |
| <u>SOUTH CAROLINA</u> | | | | |
| Clyburn | James | D | Federal House | \$4,000 |
| Graham | Lindsey | R | Federal Senate | \$1,000 |
| Rice | Tom | R | Federal House | \$2,000 |
| <u>SOUTH DAKOTA</u> | | | | |
| Rounds | M. Michael | R | Federal Senate | \$2,500 |
| <u>TENNESSEE</u> | | | | |
| Kustoff | David | R | Federal House | \$2,000 |
| <u>TEXAS</u> | | | | |
| Arrington | Jodey | R | Federal House | \$1,000 |
| Brady | Kevin | R | Federal House | \$5,000 |
| Conaway | K. Michael | R | Federal House | \$4,000 |
| Cornyn | John | R | Federal Senate | \$5,000 |

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|--|-----------|-------|-----------------------------------|----------|
| <u>TEXAS (CON'T)</u> | | | | |
| Cuellar | Henry | D | Federal House | \$2,000 |
| Flynn | Dan | R | State House | \$1,000 |
| Gooden | Lance | R | Federal House | \$2,000 |
| Grady | Rick | R | City Council, Plano | \$1,000 |
| Granger | Kay | R | Federal House | \$2,000 |
| Kelley | Ron | R | City Council, Plano | \$1,000 |
| LaRosiliere | Harry | R | Mayor, Plano | \$2,000 |
| Marchant | Kenny | R | Federal House | \$2,000 |
| 2019 Texas Inaugural Committee | | | Inaugural Committee | \$10,000 |
| Texas Association of Business PAC (TXBIZPAC) | | | State PAC | \$2,500 |
| <u>UTAH</u> | | | | |
| McAdams | Ben | D | Federal House | \$4,000 |
| Utah Bankers Association PAC | | | State PAC | \$2,500 |
| <u>VIRGINIA</u> | | | | |
| Riggleman | Denver | R | Federal House | \$2,000 |
| Wexton | Jennifer | D | Federal House | \$2,000 |
| <u>WASHINGTON</u> | | | | |
| Heck | Dennis | D | Federal House | \$1,000 |
| Kilmer | Derek | D | Federal House | \$2,500 |
| Mullet | Mark | D | State Senate | \$2,000 |
| WashBankPAC | | | State PAC | \$3,500 |
| <u>WEST VIRGINIA</u> | | | | |
| Manchin | Joseph | D | Federal Senate | \$2,500 |
| Mooney | Alexander | R | Federal House | \$2,000 |
| <u>WISCONSIN</u> | | | | |
| Barnes | Mandela | D | Lieutenant Governor | \$500 |
| Evers | Tony | D | Governor | \$1,500 |
| Johnson | Ronald | R | Federal Senate | \$1,500 |
| Steil | Bryan | R | Federal House | \$2,000 |

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| Candidate/Committee Name | Party | Type of Committee / Office Sought | Amount |
|--|-------|--|----------|
| <u>NATIONAL PACs & PARTY COMMITTEES</u> | | | |
| American Bankers Association PAC (BANKPAC) | | Federal PAC | \$2,500 |
| American Benefits Council Political Action Committee | | Federal PAC | \$2,500 |
| AMERIPAC The Fund for a Greater America | D | Federal Leadership PAC | \$2,500 |
| Arkansas For Leadership Political Action Committee (ARKPAC) | R | Federal Leadership PAC | \$1,000 |
| At The Table! | D | Federal Leadership PAC | \$450 |
| Believe In America PAC | R | Federal Leadership PAC | \$2,000 |
| Blue Dog Political Action Committee | | Federal PAC | \$5,000 |
| Bluegrass Committee | R | Federal Leadership PAC | \$5,000 |
| Building Leadership And Inspiring New Enterprise PAC | R | Federal Leadership PAC | \$5,000 |
| Building Relationships In Diverse Geographic Environments PAC | D | Federal Leadership PAC | \$5,000 |
| Chamber Of Commerce Of The United States Of America PAC | | Federal PAC | \$2,500 |
| CHC BOLD PAC | | Federal PAC | \$5,000 |
| Common Ground PAC | D | Federal Leadership PAC | \$2,500 |
| Common Values PAC | R | Federal Leadership PAC | \$2,000 |
| Congressional Black Caucus PAC | | Federal PAC | \$5,000 |
| The Consumer Bankers Association PAC | | Federal PAC | \$2,500 |
| Cowboy PAC | R | Federal Leadership PAC | \$5,000 |
| Dakota PAC | R | Federal Leadership PAC | \$2,000 |
| Defense, Economic Renewal, Education And Knowledge PAC | D | Federal Leadership PAC | \$5,000 |
| Democratic Attorneys General Association (for membership dues) | D | Attorneys General Association / 527 | \$25,000 |
| Democratic Legislative Campaign Cmte (for membership dues) | D | Legislative Leadership Association / 527 | \$10,000 |
| DSCC | D | Federal Party Committee | \$15,000 |
| Evergreen PAC | D | Federal Leadership PAC | \$2,000 |
| Fighting For Missouri PAC | R | Federal Leadership PAC | \$2,000 |
| Financial Services Forum Political Action Committee | | Federal PAC | \$5,000 |
| First State PAC | D | Federal Leadership PAC | \$5,000 |
| Forward Together PAC | D | Federal Leadership PAC | \$1,000 |
| Fostering Progress PAC | D | Federal Leadership PAC | \$2,500 |
| Freedom Fund | R | Federal Leadership PAC | \$5,000 |
| Fund For A Conservative Future | R | Federal Leadership PAC | \$1,000 |
| Funding Developing Leadership PAC (FDL PAC) | R | Federal Leadership PAC | \$3,000 |
| Futures Industry Political Action Committee | | Federal PAC | \$2,500 |
| Georgia PAC | R | Federal Leadership PAC | \$2,500 |
| Getting Stuff Done PAC (GSD-PAC) | D | Federal Leadership PAC | \$5,000 |
| Granite Values PAC | D | Federal Leadership PAC | \$2,500 |
| Great Lakes PAC | D | Federal Leadership PAC | \$1,000 |
| Heartland Values PAC | R | Federal Leadership PAC | \$2,000 |
| Innovation Political Action Committee | R | Federal Leadership PAC | \$5,000 |
| Investment Company Institute PAC (ICI PAC) | | Federal PAC | \$5,000 |
| Jobs And Innovation Matter PAC (JIM PAC) | D | Federal Leadership PAC | \$2,500 |
| Majority Committee PAC--Mc PAC | R | Federal Leadership PAC | \$5,000 |
| Moderate Democrats PAC | | Federal PAC | \$5,000 |
| Mortgage Bankers Association PAC (MORPAC) | | Federal PAC | \$2,500 |
| National Assn Of Government Guaranteed Lenders Inc PAC | | Federal PAC | \$2,500 |
| New Democrat Coalition Action Fund | | Federal PAC | \$5,000 |
| Next Century Fund | R | Federal Leadership PAC | \$1,000 |
| NRCC | R | Federal Party Committee | \$15,000 |
| NRSC | R | Federal Party Committee | \$15,000 |
| Promoting Our Republican Team PAC | R | Federal Leadership PAC | \$2,000 |
| Razor PAC | R | Federal Leadership PAC | \$1,000 |
| Rely On Your Beliefs Fund | R | Federal Leadership PAC | \$1,000 |
| Republican Attorneys General Association (for membership dues) | R | Attorneys General Association / 527 | \$30,500 |

Employee Political Action Committees

| Candidate/Committee Name | Party | Type of Committee / Office Sought | Amount |
|--|-------|--|----------|
| <u>NATIONAL PACs & PARTY COMMITTEES (CON'T)</u> | | | |
| Republican Governors Association <i>(for membership dues)</i> | R | Governors Association / 527 | \$10,000 |
| Republican State Leadership Committee <i>(for membership dues)</i> | R | Legislative Leadership Association / 527 | \$15,500 |
| Responsibility And Freedom Work PAC (RFPAC) | R | Federal Leadership PAC | \$2,000 |
| Securities Industry And Financial Markets Association PAC | | Federal PAC | \$2,500 |
| The Madison PAC | D | Federal Leadership PAC | \$5,000 |
| Together Holding Our Majority PAC | R | Federal Leadership PAC | \$1,500 |
| Tomorrow Is Meaningful PAC | R | Federal Leadership PAC | \$5,000 |
| Treasure State PAC | D | Federal Leadership PAC | \$2,500 |
| Upper Hand Fund | R | Federal Leadership PAC | \$5,000 |

Lobbying

On the state and local level, our Government Relations and Public Policy team (GRPP) lobbies primarily in states in which the Firm has a retail presence or other material business operations. Current information is available about our [retail locations](#).

At the federal level, the Firm makes quarterly filings with the U.S. Congress disclosing GRPP's federal lobbying expenditures and the issues on which they have lobbied. For the past three calendar years, we have reported lobbying expenditures of \$2.81 million in 2019, \$2.97 million in 2018, and \$2.99 million in 2017. Key subjects on which GRPP lobbies include Banking, Financial Services, Cybersecurity, Workforce Development, Small Business, Tax Policy, Veterans Issues and Trade. To review our quarterly filings, visit the [Office of the Clerk of the U.S. House of Representatives](#) or the [Secretary of the U.S. Senate](#) and search for "JPMorgan Chase Holdings LLC" in the Registrant Name field.

Below is a list of the principal trade associations to which the Firm belongs. We make a reasonable effort to obtain from them the portion of the Firm's payments that are allocated to lobbying each year. Based upon information reported to us for 2019, the amount of the Firm's payments to these organizations attributable to lobbying was approximately \$2.4 million.

- American Bankers Association
- Bank Policy Institute
- Business Roundtable
- Consumer Bankers Association
- Financial Services Forum
- Futures Industry Association
- Global Financial Markets Association and affiliates (SIFMA, AFME, and ASIFMA)
- Housing Policy Council
- Institute of International Finance
- International Swaps and Derivatives Association
- Investment Company Institute and ICI Global
- Managed Funds Association
- Mortgage Bankers Association
- Partnership for New York City
- Structured Finance Industry Group
- UK Finance
- US Chamber of Commerce