

JPMORGAN CHASE & CO.

Political Engagement Report

Introduction

JPMorgan Chase believes that responsible corporate citizenship demands a strong commitment to a healthy and informed democracy through civic and community involvement. Because of the potential impact public policy can have on our businesses, employees, communities and customers, we engage with policymakers in order to advance and protect the long-term interests of the Firm.

This Report contains information supplemental to the Firm's [Political Engagement and Public Policy statement](#) for calendar year 2022.

Corporate Ballot Initiative Payments

The firm made no corporate payments to support or oppose a ballot initiative during the calendar year. A semi-annual supplement to this section will be posted to our website in the event the Firm makes such a payment in the first half of a calendar year.

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>ALABAMA</u>				
Sewell	Terri	D	Federal House	\$1,500.00
<u>ALASKA</u>				
Murkowski	Lisa	R	Federal Senate	\$7,500.00
<u>ARIZONA</u>				
Alston	Lela	D	State Senate	\$1,000.00
Chavez	Cesar	D	State Senate	\$500.00
Contreras	Lupe	D	State House	\$1,000.00
Fernandez	Brian	D	State Senate	\$500.00
Gates	Bill	R	Supervisor	\$1,000.00
Gress	Matt	R	State House	\$1,000.00
Hernandez	Alma	D	State House	\$500.00
Livingston	David	R	State House	\$1,000.00
Mesnard	Javan	R	State Senate	\$2,000.00
Pastor	Laura		City Council, Phoenix	\$500.00
Shope	Thomas	R	State Senate	\$500.00
Toma	Ben	R	State House	\$1,000.00
Arizona Bankers Association PAC			State PAC	\$11,000.00
<u>ARKANSAS</u>				
Boozman	John	R	Federal Senate	\$8,000.00
Hill	J. French	R	Federal House	\$7,000.00
Womack	Stephen	R	Federal House	\$1,000.00
<u>CALIFORNIA</u>				
Aguiar-Curry	Cecilia	D	State House	\$1,500.00
Aguilar	Peter	D	Federal House	\$3,500.00
Bauer-Kahan	Rebecca	D	State House	\$2,000.00
Bonta	Mia	D	State House	\$2,000.00
Bryan	Isaac	D	State House	\$1,500.00
Caballero	Anna	D	State Senate	\$2,000.00
Cervantes	Sabrina	D	State House	\$2,000.00
Chen	Phillip	R	State House	\$1,500.00
Durazo	Maria	D	State Senate	\$2,000.00
Fong	Vince	R	State House	\$1,500.00
Fong	Mike	D	State House	\$2,000.00
Gabriel	Jesse	D	State House	\$2,000.00
Gallagher	James	R	State House	\$3,000.00
Gonzalez	Lena	D	State Senate	\$2,000.00
Grayson	Timothy	D	State House	\$2,000.00
Holden	Chris	D	State House	\$2,500.00
Hurtado	Melissa	D	State Senate	\$2,000.00
Irwin	Jacqui	D	State House	\$2,000.00
Kim	Young	R	Federal House	\$2,000.00
Laird	John	D	State Senate	\$2,000.00
Limon	Monique	D	State Senate	\$2,000.00
Low	Evan	D	State House	\$2,000.00
McCarthy	Kevin	R	Federal House	\$5,000.00
McGuire	Mike	D	State Senate	\$1,500.00
Min	David	D	State Senate	\$1,500.00
Newman	Josh	D	State Senate	\$2,000.00
Nguyen	Janet	R	State Senate	\$2,000.00
Ochoa Bogh	Rosilicie	R	State Senate	\$2,000.00
Panetta	James	D	Federal House	\$1,000.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>CALIFORNIA (CON'T)</u>				
Petrie-Norris	Cottie	D	State House	\$2,000.00
Rendon	Anthony	D	State House	\$4,000.00
Rivas	Robert	D	State House	\$2,000.00
Rubio	Susan	D	State Senate	\$2,000.00
Rubio	Blanca	D	State House	\$2,000.00
Sanchez	Linda	D	Federal House	\$5,000.00
Steel	Michelle	R	Federal House	\$2,000.00
Thompson	Michael	D	Federal House	\$5,000.00
Umberg	Thomas	D	State Senate	\$2,000.00
Villapudua	Carlos	D	State House	\$1,500.00
Wilson	Lori	D	State House	\$2,000.00
<u>COLORADO</u>				
Baisley	Mark	R	State Senate	\$200.00
Bird	Shannon	D	State House	\$400.00
Bockenfeld	Rod	R	State House	\$200.00
Bradfield	Mary	R	State House	\$400.00
Froelich	Meg	D	State House	\$200.00
Hisey	Dennis	R	State Senate	\$400.00
Larson	Colin	R	State House	\$400.00
Lundeen	Paul	R	State Senate	\$400.00
Lynch	Michael	R	State House	\$400.00
McCluskie	Julie	D	State House	\$400.00
McKean	Hugh	R	State House	\$400.00
Michaelson Jenet	Dafna	D	State House	\$200.00
Neguse	Joe	D	Federal House	\$1,000.00
Pelton	Rod	R	State Senate	\$200.00
Rich	Janice	D	State House	\$400.00
Roberts	Dylan	D	State Senate	\$400.00
Rodriguez	Robert	D	State Senate	\$400.00
Snyder	Marc	D	State House	\$400.00
Soper	Matt	D	State House	\$400.00
Titone	Brianna	D	State House	\$200.00
Will	Perry	R	State House	\$400.00
Young	Mary	D	State House	\$200.00
All Together Colorado		D	527 Political Organization	\$9,000.00
Better Colorado Alliance		D	527 Political Organization	\$9,000.00
Colorado Bankers Association State PAC			State PAC	\$625.00
Restore Colorado Leadership Fund		R	527 Political Organization	\$4,000.00
Senate Majority Fund		R	527 Political Organization	\$6,500.00
<u>CONNECTICUT</u>				
Himes	James	D	Federal House	\$5,000.00
Larson	John	D	Federal House	\$3,000.00
<u>DELAWARE</u>				
Bennett	Andria	D	State House	\$600.00
Blunt Rochester	Lisa	D	Federal House	\$1,000.00
Bolden	Stephanie	D	State House	\$1,200.00
Brown	Darius	D	State Senate	\$600.00
Bush	William	D	State House	\$600.00
Dorsey Walker	Sherry	D	State House	\$600.00
Dukes	Timothy	R	State House	\$600.00
Heffernan	Debra	D	State House	\$600.00
Jennings	Kathleen	D	Attorney General	\$1,200.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>DELAWARE (CON'T)</u>				
Johnson	Kendra	D	State House	\$600.00
Lockman	S. Elizabeth	D	State Senate	\$600.00
Longhurst	Valerie	D	State House	\$600.00
McBride	Sarah	D	State Senate	\$600.00
Pettyjohn	Brian	R	State Senate	\$600.00
Poore	Nicole	D	State Senate	\$600.00
Ramone	Michael	R	State House	\$600.00
Schwartzkopf	Peter	D	State House	\$600.00
Short	Daniel	R	State House	\$600.00
Sokola	David	D	State Senate	\$1,200.00
<u>DISTRICT OF COLUMBIA</u>				
McDuffie	Kenyan	D	City Council	\$1,000.00
Mendelson	Phil	D	City Council	\$3,000.00
<u>FLORIDA</u>				
Baker	Jessica	R	State House	\$1,000.00
Benjamin	Christopher	D	State House	\$1,000.00
Berman	Lori	D	State Senate	\$1,000.00
Book	Lauren	D	State Senate	\$1,000.00
Brodeur	Jason	R	State Senate	\$1,000.00
Broxson	Douglas	R	State Senate	\$1,000.00
Broxson	Douglas	R	State Senate	\$1,000.00
Buchanan	Vernon	R	Federal House	\$4,000.00
Burgess	Danny	R	State Senate	\$1,000.00
Burton	Colleen	R	State Senate	\$1,000.00
Cabrera	Demi	R	State House	\$1,000.00
Calatayud	Alexis	R	State Senate	\$1,000.00
Clemons	Charles	R	State House	\$1,000.00
D'Amico	Alessandro	D	State House	\$1,000.00
Davis	Tracie	D	State Senate	\$1,000.00
DiCeglie	Nick	R	State Senate	\$1,000.00
Driskell	Fentrice	D	State House	\$1,000.00
Esposito	Tiffany	R	State House	\$1,000.00
Fernandez-Barquin	Juan	R	State House	\$1,000.00
Garcia	Alina	R	State House	\$1,000.00
Garrison	Sam	R	State House	\$1,000.00
Gregory	Tommy	R	State House	\$1,000.00
Holcomb	Jeff	R	State House	\$1,000.00
Ingoglia	Blaise	R	State Senate	\$1,000.00
Jones	Shevrin	D	State Senate	\$1,000.00
Koster	Traci	R	State House	\$1,000.00
LaMarca	Chip	R	State House	\$1,000.00
Lawson	Alfred	D	Federal House	\$1,500.00
Leek	Thomas	R	State House	\$1,000.00
McClure	Lawrence	R	State House	\$1,000.00
McFarland	Fiona	R	State House	\$1,000.00
Payne	Bobby	R	State House	\$1,000.00
Perry	W. Keith	R	State Senate	\$1,000.00
Plakon	Rachel	R	State House	\$1,000.00
Porras	Juan	R	State House	\$1,000.00
Powell	Bobby	D	State Senate	\$1,000.00
Renner	Paul	R	State House	\$1,000.00
Rouson	Darryl	D	State Senate	\$1,000.00
Steele	Kevin	R	State House	\$1,000.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>FLORIDA(CON'T)</u>				
Temple	John	R	State House	\$1,000.00
Tomkow	Josie	R	State House	\$1,000.00
Yarkosky	Taylor	R	State House	\$1,000.00
Florida Democratic Party (Non-Federal)		D	State Party Committee	\$5,000.00
Republican Party of Florida (Non-Federal)		R	State Party Committee	\$15,000.00
<u>GEORGIA</u>				
Bishop	Sanford	D	Federal House	\$2,000.00
Brass	Matthew	R	State Senate	\$1,000.00
Carr	Christopher	R	Attorney General	\$2,500.00
Douglas	Demetrius	R	State House	\$500.00
Ferguson	A. Drew	R	Federal House	\$3,000.00
Gooch	Steve	R	State Senate	\$500.00
Halpern	Sonya	D	State Senate	\$1,000.00
Harbison	Ed	D	State Senate	\$1,000.00
Hatchett	Matthew	R	State House	\$500.00
Kemp	Brian	R	Governor	\$2,500.00
Kennedy	John	R	State Senate	\$1,000.00
Mitchell	William	D	State House	\$500.00
Ralston	David	R	State House	\$1,000.00
Rhodes	Trey	R	State House	\$500.00
Scott	Austin	R	Federal House	\$1,000.00
Scott	David	D	Federal House	\$1,000.00
Washburn	Dale	R	State House	\$500.00
Williamson	Bruce	R	State House	\$1,000.00
Georgia House Republican Trust, Inc.		R	State Party Committee	\$1,000.00
Georgia Republican Senatorial Committee		R	State Party Committee	\$1,000.00
<u>IDAHO</u>				
Crapo	Mike	R	Federal Senate	\$5,000.00
BANKPAC (Idaho Bankers Association)			State PAC	\$2,000.00
<u>ILLINOIS</u>				
Andrade	Jaime	D	State House	\$350.00
Barickman	Jason	R	State Senate	\$250.00
Casten	Sean	D	Federal House	\$1,000.00
Croke	Margaret	D	State House	\$250.00
Cunningham	William	D	State Senate	\$350.00
Davidsmeyer	Christopher	R	State House	\$350.00
Davis	Rodney	R	Federal House	\$5,000.00
Deer	Dennis	D	County Commissioner, Cook	\$250.00
Durkin	Jim	R	State House	\$4,000.00
Ellman	Laura	D	State Senate	\$350.00
Ervin	Jason	D	City Alderman, Chicago	\$250.00
Evans	Marcus	D	State House	\$250.00
Foster	Bill	D	Federal House	\$5,000.00
Gordon-Booth	Jehan	D	State House	\$250.00
Harmon	Don	D	State Senate	\$2,000.00
Harris	Michelle	D	City Alderman, Chicago	\$250.00
Hernandez	Elizabeth	D	State House	\$850.00
Holmes	Linda	D	State Senate	\$250.00
Hunter	Mattie	D	State Senate	\$350.00
Keicher	Jeff	R	State House	\$150.00
Kelly	Robin	D	Federal House	\$2,500.00
La Spata	Daniel	D	City Alderman, Chicago	\$300.00

Employee Political Action Committees

Candidate/Committee Name	Party	Type of Committee / Office Sought	Amount
<u>ILLINOIS (CON'T)</u>			
LaHood	Darin	R Federal House	\$2,000.00
Lightford	Kimberly	D State Senate	\$250.00
Lilly	Camille	D State House	\$250.00
Manley	Natalie	D State House	\$150.00
Miller	Donna	D County Commissioner, Cook	\$250.00
Mitts	Emma	D City Alderman, Chicago	\$250.00
Morrison	Julie	D State Senate	\$150.00
Murphy	Laura	D State Senate	\$250.00
Plummer	Jason	R State Senate	\$350.00
Preckwinkle	Toni	D President, Cook County	\$1,500.00
Quigley	Michael	D Federal House	\$1,000.00
Reilly	Brendan	D City Alderman, Chicago	\$500.00
Rezin	Sue	R State Senate	\$350.00
Rita	Robert	D State House	\$250.00
Rodriguez	Michael	D City Alderman, Chicago	\$250.00
Schakowsky	Janice	D Federal House	\$3,500.00
Schneider	Bradley	D Federal House	\$2,000.00
Spain	Ryan	R State House	\$250.00
Stewart	Brian	R State Senate	\$150.00
Tarver	Curtis	D State House	\$250.00
Vasquez	Andre	D City Alderman, Chicago	\$250.00
Waguespack	Scott	D City Alderman, Chicago	\$250.00
Walker	Mark	D State House	\$350.00
Welch	Emanuel	D State House	\$3,000.00
Wilcox	Craig	R State Senate	\$150.00
Williams	Jawaharial	D State House	\$150.00
Yang Rohr	Janet	D State House	\$150.00
Chicagoland Chamber of Commerce PAC		State PAC	\$15,000.00
Democrats for the Illinois House	D	State Party Committee	\$1,000.00
House Republican Majority	R	State Party Committee	\$1,500.00
Illinois Bankers PAC (Non-Federal)		State PAC	\$5,000.00
Senate Democratic Leadership Fund	D	State Party Committee	\$1,000.00
Senate Republican Victory Fund	R	State Party Committee	\$4,500.00
<u>INDIANA</u>			
Bray	Rodric	R State Senate	\$2,500.00
Carson	Andre	D Federal House	\$1,500.00
Huston	Todd	R State House	\$1,000.00
Karickhoff	Michael	R State House	\$2,000.00
Lehman	Matthew	R State House	\$500.00
Messmer	Mark	R State Senate	\$500.00
Steuerwald	Gregory	R State House	\$1,000.00
Young	Todd	R Federal Senate	\$8,000.00
Zay	Andrew	R State Senate	\$2,000.00
Indiana BANKPAC - State Fund		State PAC	\$2,000.00
<u>IOWA</u>			
Feenstra	Randy	R Federal House	\$2,000.00
<u>KANSAS</u>			
Moran	Jerry	R Federal Senate	\$5,500.00
<u>KENTUCKY</u>			
Barr	Andy	R Federal House	\$4,500.00
Comer	James	R Federal House	\$1,000.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>LOUISIANA</u>				
Carter	Troy	D	Federal House	\$1,000.00
Scalise	Stephen	R	Federal House	\$5,000.00
<u>MARYLAND</u>				
Hoyer	Steny	D	Federal House	\$10,000.00
<u>MASSACHUSETTS</u>				
Clark	Katherine	D	Federal House	\$3,500.00
<u>MICHIGAN</u>				
Duggan	Mike	D	Mayor	\$3,000.00
Huizenga	William	R	Federal House	\$4,500.00
Kildee	Daniel	D	Federal House	\$1,000.00
<u>MINNESOTA</u>				
Emmer	Thomas	R	Federal House	\$10,000.00
<u>MISSISSIPPI</u>				
Thompson	Bennie	D	Federal House	\$1,500.00
<u>MISSOURI</u>				
Luetkemeyer	W. Blaine	R	Federal House	\$2,500.00
Wagner	Ann	R	Federal House	\$4,000.00
<u>NEBRASKA</u>				
Bacon	Donald	R	Federal House	\$2,500.00
<u>NEVADA</u>				
Cannizzaro	Nicole	D	State Senate	\$1,000.00
Ford	Aaron	D	State Senate	\$1,000.00
Hammond	Scott	R	State Senate	\$1,000.00
Horsford	Steven	D	Federal House	\$1,000.00
Kasama	Heidi	R	State House	\$1,000.00
Yeager	Steven	D	State House	\$1,000.00
<u>NEW HAMPSHIRE</u>				
Hassan	Margaret	D	Federal Senate	\$5,000.00
<u>NEW JERSEY</u>				
Gottheimer	Joshua	D	Federal House	\$7,500.00
Payne	Donald	D	Federal House	\$1,000.00
<u>NEW YORK</u>				
Abbate	Peter	D	State House	\$500.00
Addabbo	Joseph	D	State Senate	\$1,000.00
Aubry	Jeffrion	D	State House	\$500.00
Benedetto	Michael	D	State House	\$500.00
Borrello	George	R	State Senate	\$250.00
Braunstein	Edward	D	State House	\$500.00
Breslin	Neil	D	State Senate	\$500.00
Bronson	Harry	D	State House	\$500.00
Brooks	John	D	State Senate	\$250.00
Burgos	Kenneth	D	State House	\$500.00
Burke	Patrick	D	State House	\$500.00
Buttenschon	Marianne	D	State House	\$250.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>NEW YORK (CONT)</u>				
Chu	Iwen	D	State Senate	\$250.00
Clark	Sarah	D	State House	\$500.00
Clarke	Yvette	D	Federal House	\$1,000.00
Cleare	Cordell	D	State Senate	\$1,000.00
Cook	Vivian	D	State House	\$1,000.00
Cooney	Jeremy	D	State Senate	\$250.00
Cymbrowitz	Steven	D	State House	\$500.00
Davila	Maritza	D	State House	\$500.00
De Los Santos	Manny	D	State House	\$250.00
Dickens	Inez	D	State House	\$500.00
Dinowitz	Jeffrey	D	State House	\$500.00
Eichenstein	Simcha	D	State House	\$250.00
Espaillet	Adriano	D	Federal House	\$250.00
Fall	Charles	D	State House	\$250.00
Fernandez	Nathalia	D	State House	\$500.00
Fitzpatrick	Michael	R	State House	\$250.00
Garbarino	Andrew	R	Federal House	\$3,500.00
Gibbs	Edward	D	State House	\$500.00
Glick	Deborah	D	State House	\$500.00
Gounardes	Andrew	D	State Senate	\$1,500.00
Harckham	Peter	D	State Senate	\$500.00
Hevesi	Andrew	D	State House	\$500.00
Higgins	Brian	D	Federal House	\$4,000.00
Hinchey	Michelle	D	State Senate	\$500.00
Hochul	Kathleen	D	Governor	\$15,000.00
Jackson	Robert	D	State Senate	\$500.00
Jean-Pierre	Kimberly	D	State House	\$500.00
Jeffries	Hakeem	D	Federal House	\$4,500.00
Kaplan	Anna	D	State Senate	\$250.00
Kavanagh	Brian	D	State Senate	\$500.00
Kennedy	Timothy	D	State Senate	\$1,000.00
Krueger	Liz	D	State Senate	\$1,000.00
Levenberg	Dana	D	State House	\$250.00
Lunsford	Jennifer	D	State House	\$500.00
Maloney	Sean	D	Federal House	\$2,500.00
Mannion	John	D	State Senate	\$500.00
Martinez	Monica	D	State Senate	\$500.00
Mayer	Shelley	D	State Senate	\$250.00
McMahon	Karen	D	State House	\$250.00
Meeks	Demond	D	State House	\$500.00
Meeks	Gregory	D	Federal House	\$1,000.00
Meng	Grace	D	Federal House	\$2,500.00
Ortt	Robert	R	State Senate	\$500.00
Parker	Kevin	D	State Senate	\$500.00
Peoples-Stokes	Crystal	D	State House	\$500.00
Pheffer Amato	Stacey	D	State House	\$500.00
Rajkumar	Jenifer	D	State House	\$500.00
Reichlin-Melnick	Elijah	D	State Senate	\$500.00
Rivera	Jonathan	D	State House	\$500.00
Rozic	Nily	D	State House	\$500.00
Ryan	Sean	D	State Senate	\$500.00
Sanders	James	D	State Senate	\$1,000.00
Sayegh	Nader	D	State House	\$500.00
Shimsky	Maryjane	D	State House	\$250.00
Sillitti	Gina	D	State House	\$250.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>NEW YORK (CONT)</u>				
Stern	Steven	D	State House	\$500.00
Stewart-Cousins	Andrea	D	State Senate	\$2,500.00
Tenney	Claudia	R	Federal House	\$2,500.00
Thomas	Kevin	D	State Senate	\$500.00
Torres	Ritchie	D	Federal House	\$2,500.00
Vanel	Clyde	D	State House	\$500.00
Wallace	Monica	D	State House	\$250.00
Weprin	David	D	State House	\$500.00
Williams	Jaime	D	State House	\$500.00
Zebrowski	Kenneth	D	State House	\$250.00
Bronx Democratic County Committee (Non-Federal)		D	County Party Committee	\$500.00
Democratic Organization of Queens County (Non-Federal)		D	County Party Committee	\$1,000.00
NYS Democratic Assembly Campaign Committee		D	State Party Committee	\$9,000.00
NYS Democratic Senate Campaign Committee		D	State Party Committee	\$14,000.00
NYS Republican Assembly Campaign Committee		R	State Party Committee	\$2,500.00
NYS Senate Republican Campaign Committee		R	State Party Committee	\$2,500.00
<u>NORTH CAROLINA</u>				
Tillis	Thomas	R	Federal Senate	\$500.00
McHenry	Patrick	R	Federal House	\$7,000.00
Adams	Alma	D	Federal House	\$1,000.00
<u>NORTH DAKOTA</u>				
Hoeven	John	R	Federal Senate	\$3,500.00
<u>OHIO</u>				
Abrams	Cindy	R	State House	\$2,000.00
Antonio	Nickie	D	State Senate	\$500.00
Balderson	Troy	R	Federal House	\$2,000.00
Beatty	Joyce	D	Federal House	\$2,500.00
Brown	Richard	D	State House	\$1,000.00
Carey	Mike	R	Federal House	\$4,000.00
Cupp	Robert	R	State House	\$1,000.00
DeWine	Mike	R	Governor	\$5,000.00
Ginther	Andrew	D	Mayor, Columbus	\$2,500.00
Hackett	Robert	R	State Senate	\$500.00
Huffman	Matt	R	State Senate	\$5,000.00
Kunze	Stephanie	R	State Senate	\$1,000.00
LaRe	Jeff	R	State House	\$1,000.00
LaRose	Frank	R	Secretary of State	\$1,000.00
McColley	Robert	R	State Senate	\$2,000.00
Miranda	Jessica	D	State House	\$1,000.00
Oelslager	W. Scott	R	State Senate	\$1,000.00
Russo	Allison	D	State House	\$1,500.00
Schuring	J. Kirk	R	State House	\$1,000.00
Seitz	William	R	State House	\$1,000.00
Stephens	Jason	R	State House	\$1,000.00
Wenstrup	Brad	R	Federal House	\$4,000.00
West	Thomas	D	State House	\$1,000.00
Wilkin	Shane	R	State Senate	\$2,000.00
Wilson	Steve	R	State Senate	\$3,000.00
Yost	David	R	Attorney General	\$1,000.00
Ohio House Republican Alliance		R	State Party Committee	\$3,000.00
Ohio Republican Party		R	State Party Committee	\$2,500.00
Republican Senate Campaign Committee		R	State Party Committee	\$7,000.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>OKLAHOMA</u>				
Drummond	Gentner	R	Attorney General	\$2,500.00
Floyd	Kay	D	State Senate	\$1,000.00
Hall	Chuck	R	State Senate	\$3,000.00
Hicks	Carri	D	State Senate	\$1,000.00
Howard	Brent	R	State Senate	\$1,000.00
Jech	Darcy	R	State Senate	\$1,000.00
Kirt	Julia	D	State Senate	\$1,000.00
Lankford	James	R	Federal Senate	\$2,500.00
McCall	Charles	R	State House	\$2,000.00
Munson	Cyndi	D	State House	\$1,000.00
Pinnell	Matt	R	Lieutenant Governor	\$1,000.00
Rosecrants	Jacob	D	State House	\$500.00
Young	George	D	State Senate	\$500.00
Oklahoma Bankers Public Affairs Committee			State PAC	\$5,000.00
<u>OREGON</u>				
Bonham	Daniel	R	State House	\$500.00
Bynum	Janelle	D	State House	\$500.00
Fahey	Julie	D	State House	\$500.00
Hansell	William	R	State Senate	\$500.00
Kenemer	Bill	R	State House	\$1,000.00
Knopp	Tim	R	State Senate	\$1,000.00
Morgan	Lily	R	State House	\$500.00
Nosse	Robert	D	State House	\$500.00
Rayfield	Daniel	D	State House	\$1,000.00
Sanchez	Tawna	D	State House	\$500.00
Steiner	Elizabeth	D	State Senate	\$500.00
Wagner	Rob	D	State Senate	\$1,000.00
Oregon Bankers PAC			State PAC	\$2,500.00
<u>PENNSYLVANIA</u>				
Boyle	Brendan	D	Federal House	\$2,000.00
<u>SOUTH CAROLINA</u>				
Clyburn	James	D	Federal House	\$3,500.00
Scott	Timothy	R	Federal Senate	\$7,000.00
Wilson	Alan	R	Attorney General	\$3,500.00
<u>SOUTH DAKOTA</u>				
Thune	John	R	Federal Senate	\$6,000.00
Johnson	Dusty	R	Federal House	\$2,500.00
<u>TEXAS</u>				
Alvarado	Carol	D	State Senate	\$1,000.00
Anchia	Rafael	D	State House	\$2,000.00
Ashby	Trenton	R	State House	\$1,000.00
Collier	Nicole	D	State House	\$1,000.00
Darby	Drew	R	State House	\$1,000.00
Dean	Jay	R	State House	\$500.00
Geren	Charlie	R	State House	\$500.00
Gervin-Hawkins	Barbara	D	State House	\$500.00
Goldman	Craig	R	State House	\$500.00
Gonzalez	Mary	D	State House	\$500.00
Gonzalez	Vicente	D	Federal House	\$2,500.00
Granger	Kay	R	Federal House	\$2,000.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>TEXAS (CON'T)</u>				
Howard	Donna	D	State House	\$500.00
Huffman	Joan	R	State Senate	\$1,000.00
Hunter	Todd	R	State House	\$1,000.00
Jolly	Jamee	R	State House	\$1,500.00
King	Tracy	D	State House	\$500.00
Klick	Stephanie	R	State House	\$500.00
Leach	Jeff	R	State House	\$500.00
Martinez Fischer	Trey	D	State House	\$500.00
McCaul	Michael	R	Federal House	\$2,000.00
Menendez	Jose	D	State Senate	\$1,000.00
Metcalf	Will	R	State House	\$500.00
Moody	Joseph	D	State House	\$500.00
Murr	Andrew	R	State House	\$1,000.00
Nichols	Robert	R	State Senate	\$1,500.00
Parker	Tan	R	State House	\$1,000.00
Phelan	Dade	R	State House	\$4,000.00
Price	W. Four	R	State House	\$500.00
Rose	Toni	D	State House	\$500.00
Smith	Reggie	R	State House	\$500.00
Thompson	Senfronia	D	State House	\$500.00
Turner	Chris	D	State House	\$1,000.00
Veasey	Marc	D	Federal House	\$2,000.00
West	Royce	D	State Senate	\$1,000.00
Whitmire	John	D	State Senate	\$1,000.00
Zaffirini	Judith	D	State Senate	\$1,000.00
House Democratic Caucus		D	State Party Committee	\$10,000.00
Texas Association of Business PAC (TXBIZPAC)			State PAC	\$6,750.00
Texas Bankers Assn. Bankers PAC			State PAC	\$6,750.00
Texas House Republican Caucus		R	State Party Committee	\$10,000.00
<u>UTAH</u>				
Lee	Michael	R	Federal Senate	\$2,000.00
Utah Bankers Association PAC (Non-Federal)			State PAC	\$4,000.00
<u>VIRGINIA</u>				
Byron	Kathy	R	State House	\$1,000.00
Gilbert	C. Todd	R	State House	\$1,000.00
Kilgore	Terry	R	State House	\$500.00
Norment	Thomas	R	State Senate	\$500.00
Saslaw	Richard	D	State Senate	\$1,000.00
Scott	Don	D	State House	\$500.00
Scott	Robert	D	Federal House	\$1,000.00
Wexton	Jennifer	D	Federal House	\$2,000.00
<u>WASHINGTON</u>				
Abbarno	Peter	R	State House	\$500.00
Barkis	Andrew	R	State House	\$500.00
Berg	April	D	State House	\$500.00
Berry	Liz	D	State House	\$500.00
Boehnke	Matt	R	State House	\$500.00
Boyce	Bill	R	State Senate	\$500.00
Corry	Chris	R	State House	\$1,000.00
Dye	Mary	R	State House	\$500.00
Fey	Jake	D	State House	\$500.00
Fitzgibbon	Joe	D	State House	\$1,000.00

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>WASHINGTON (CON'T)</u>				
Frame	Noel	D	State House	\$1,000.00
Goehner	Keith	R	State House	\$500.00
Jinkins	Laurie	D	State House	\$1,000.00
Kilmer	Derek	D	Federal House	\$2,000.00
Klicker	Mark	R	State House	\$500.00
Lovick	John	D	State Senate	\$1,000.00
Maycumber	Jacquelin	R	State House	\$500.00
McMorris Rodgers	Cathy	R	Federal House	\$5,000.00
Murray	Patricia	D	Federal Senate	\$5,000.00
Orcutt	Ed	R	State House	\$1,000.00
Ormsby	Timm	D	State House	\$1,000.00
Rule	Alicia	D	State House	\$500.00
Ryu	Cindy	D	State House	\$1,000.00
Santos	Sharon	D	State House	\$500.00
Short	Shelly	R	State Senate	\$1,000.00
Slatter	Vandana	D	State House	\$500.00
Springer	Larry	D	State House	\$500.00
Stokesbary	Drew	R	State House	\$1,000.00
Stonier	Monica	D	State House	\$500.00
Strickland	Marilyn	D	Federal House	\$1,000.00
Thai	My-Linh	D	State House	\$500.00
Torres	Nikki	R	State Senate	\$500.00
Vick	Brandon	R	State House	\$1,000.00
Walen	Amy	D	State House	\$500.00
Wilcox	J.T.	R	State House	\$1,000.00
Wylie	Sharon	D	State House	\$500.00
Harry Truman Fund		D	State PAC	\$1,000.00
Jackson Legacy Fund		D	State PAC	\$3,500.00
The Kennedy Fund		D	State PAC	\$2,000.00
The Leadership Council		R	State PAC	\$1,000.00
The Reagan Fund		R	State PAC	\$1,000.00
<u>WISCONSIN</u>				
Doyle	Steve	D	State House	\$500.00
Duchow	Cindi	R	State House	\$500.00
Evers	Tony	D	Governor	\$2,000.00
Goyke	Evan	D	State House	\$250.00
Jagler	John	R	State Senate	\$500.00
Johnson	Ronald	R	Federal Senate	\$5,000.00
LeMahieu	Devin	R	State Senate	\$500.00
Moore	Gwendolynne	D	Federal House	\$1,000.00
Neubauer	Greta	D	State House	\$500.00
Steil	Bryan	R	Federal House	\$5,000.00
Summerfield	Robert	R	State House	\$500.00
Vos	Robin	R	State House	\$500.00
Assembly Democratic Campaign Committee (Non-Federal)		D	State Party Committee	\$1,500.00
Committee To Elect A Republican Senate (Non-Federal)		R	State Party Committee	\$3,000.00
Republican Assembly Campaign Committee (Non-Federal)		R	State Party Committee	\$3,000.00
State Senate Democratic Committee (Non-Federal)		D	State Party Committee	\$1,500.00

Employee Political Action Committees

Candidate/Committee Name	Party	Type of Committee / Office Sought	Amount
<u>NATIONAL PACs & PARTY COMMITTEES</u>			
American Bankers Association PAC (BANKPAC)		Federal PAC	\$2,500.00
American Society Of Travel Advisors, Inc. PAC		Federal PAC	\$5,000.00
Arkansas For Leadership Political Action Committee (ARKPAC)	R	Federal Leadership PAC	\$5,000.00
Bank Policy Institute PAC		Federal PAC	\$5,000.00
Believe In America PAC	R	Federal Leadership PAC	\$5,000.00
Big Sky Opportunity PAC	R	Federal Leadership PAC	\$3,500.00
Blue Dog Political Action Committee		Federal PAC	\$2,500.00
Blue Hen Federal PAC	D	Federal Leadership PAC	\$5,000.00
Blue Line PAC	D	Federal Leadership PAC	\$2,500.00
Bluegrass Committee	R	Federal Leadership PAC	\$5,000.00
Building America's Republican Representation PAC	R	Federal Leadership PAC	\$5,000.00
Building Relationships In Diverse Geographic Environments PAC (BRIDGE PAC)	D	Federal Leadership PAC	\$5,000.00
Common Ground PAC	D	Federal Leadership PAC	\$5,000.00
Common Values PAC	R	Federal Leadership PAC	\$5,000.00
Commonsense. Conservative Values PAC	R	Federal Leadership PAC	\$5,000.00
Congressional Black Caucus PAC		Federal PAC	\$5,000.00
Continuing America's Strength And Security PAC	R	Federal Leadership PAC	\$5,000.00
Country Roads PAC	D	Federal Leadership PAC	\$5,000.00
Democratic Attorneys General Association (<i>for membership dues</i>)	D	Attorneys General Association/527	\$25,000.00
Democratic Legislative Campaign Committee (<i>for membership dues</i>)	D	Legislative Leadership Association/527	\$25,500.00
Dirigo PAC	R	Federal Leadership PAC	\$5,000.00
DSCC	D	Federal Party Committee	\$15,000.00
Electing Majority Making Effective Republicans	R	Federal Leadership PAC	\$5,000.00
Equality PAC		Federal PAC	\$5,000.00
Evergreen PAC	D	Federal Leadership PAC	\$2,500.00
Financial Services Forum Political Action Committee		Federal PAC	\$5,000.00
Forward Together PAC	D	Federal Leadership PAC	\$5,000.00
Fostering Progress PAC	D	Federal Leadership PAC	\$5,000.00
Freedom Fund	R	Federal Leadership PAC	\$5,000.00
Getting Stuff Done PAC (GSD-PAC)	D	Federal Leadership PAC	\$5,000.00
Great Lakes PAC	D	Federal Leadership PAC	\$5,000.00
In The Arena PAC	R	Federal Leadership PAC	\$5,000.00
Innovation Political Action Committee	R	Federal Leadership PAC	\$5,000.00
Investment Company Institute Political Action Committee (ICI PAC)		Federal PAC	\$5,000.00
Jersey Values PAC	D	Federal Leadership PAC	\$5,000.00
Jobs And Innovation Matter PAC (JIM PAC)	D	Federal Leadership PAC	\$5,000.00
Jobs Opportunity And New Ideas PAC	R	Federal Leadership PAC	\$5,000.00
Jobs, Education, & Families First Jeff PAC	D	Federal Leadership PAC	\$5,000.00
Leadership And Accountability Are National Keys PAC	R	Federal Leadership PAC	\$1,000.00
Motor City PAC	D	Federal Leadership PAC	\$5,000.00
M-PAC	D	Federal Leadership PAC	\$5,000.00
Narragansett Bay PAC	D	Federal Leadership PAC	\$2,500.00
Nebraska Sandhills PAC	R	Federal Leadership PAC	\$5,000.00
NRCC	R	Federal Party Committee	\$15,000.00
NRSC	R	Federal Party Committee	\$15,000.00
Prayerie PAC	R	Federal Party Committee	\$4,000.00
R Senate PAC	R	Federal Leadership PAC	\$5,000.00
Republican Attorneys General Association (<i>for membership dues</i>)	R	Attorneys General Association/527	\$25,000.00
Republican State Leadership Committee (<i>for membership dues</i>)	R	Legislative Leadership Association/527	\$25,000.00
Responsibility And Freedom Work PAC (RFWPAC)	R	Federal Leadership PAC	\$1,000.00
Securities Industry And Financial Markets Association Political Action Committee		Federal PAC	\$2,500.00
Senate Eagle PAC	R	Federal Leadership PAC	\$5,000.00
The Consumer Bankers Association Political Action Committee		Federal PAC	\$2,500.00
The Madison PAC	D	Federal Leadership PAC	\$5,000.00
The Peter Norbeck Leadership PAC	R	Federal Leadership PAC	\$5,000.00
The Volunteer PAC	R	Federal Leadership PAC	\$3,000.00
Together Holding Our Majority PAC	R	Federal Leadership PAC	\$5,000.00
Tomorrow Is Meaningful PAC	R	Federal Leadership PAC	\$10,000.00
Treasure State PAC	D	Federal Leadership PAC	\$5,000.00
True North PAC	R	Federal Leadership PAC	\$5,000.00
Upper Hand Fund	R	Federal Leadership PAC	\$5,000.00
Value In Electing Women Political Action Committee		Federal PAC	\$5,000.00

PAC Contribution Disclosure

In 2022, there were zero instances where there was substantial misalignment between JPMC PAC political contributions and the policies and initiatives of importance to the Firm, as outlined in JPMorgan Chase & Co.'s Political Engagement and Public Policy (PEPP) Statement.

Lobbying

On the state and local level, our Government Relations and Public Policy team (GRPP) lobbies primarily in states in which the Firm has a retail presence or other material business operations. Current information is available about our [retail locations](#).

At the federal level, the Firm makes quarterly filings with the U.S. Congress disclosing GRPP's federal lobbying expenditures and the issues on which they have lobbied. For the past three calendar years, we have reported lobbying expenditures of \$2.83 in 2022, \$2.65 million in 2021, and \$2.81 million in 2020. Key subjects on which GRPP lobbies include Banking, Financial Services, Cybersecurity, Workforce Development, Small Business, Tax Policy, Veterans Issues and Trade. To review our quarterly filings, visit the [Office of the Clerk of the U.S. House of Representatives](#) or the [Secretary of the U.S. Senate](#) and search for "JPMorgan Chase Holdings LLC" in the Registrant Name field.

Below is a list of the principal trade associations to which the Firm belongs. We make a reasonable effort to obtain from them the portion of the Firm's payments that are allocated to lobbying each year. Based upon information reported to us for 2022, the amount of the Firm's payments to these organizations attributable to lobbying was approximately \$2.4 million.

- American Bankers Association
- Bank Policy Institute
- Business Roundtable
- Consumer Bankers Association
- Financial Services Forum
- Futures Industry Association
- Global Financial Markets Association and affiliates (SIFMA, AFME, and ASIFMA)
- Housing Policy Council
- Institute of International Finance
- International Swaps and Derivatives Association
- Investment Company Institute and ICI Global
- Managed Funds Association
- Mortgage Bankers Association
- Partnership for New York City
- Structured Finance Industry Group
- UK Finance
- US Chamber of Commerce